

What is a Digital Business?

One view is 'demand aggregator' – asset-light disruptor, born in the digital era, and carrying minimal 'direct assets'.











The world's largest phone companies own no telco equipment



The world's most valuable retailer has no inventory



The most popular media owner creates no content



The largest provider of patient data owns no hospitals



The world's largest movie house owns no cinemas

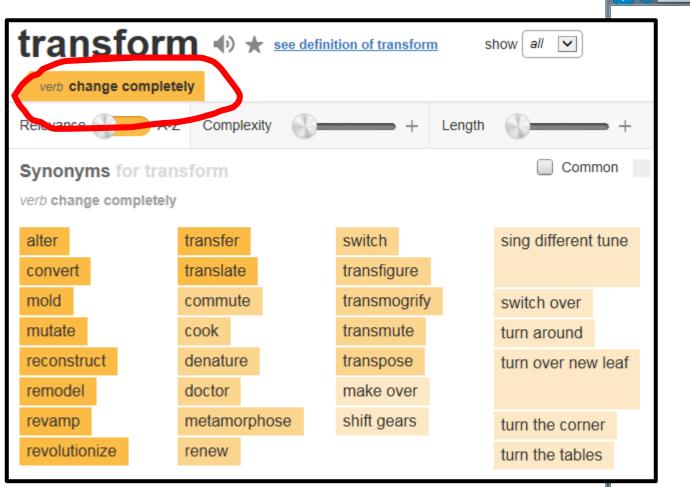


The largest software vendors don't write the apps



Note: Digital businesses do not hold no assets at all. Forbes reports the total assets of these companies as follows: Alibaba, \$43.6B; Facebook, \$40.2B; Apple, \$261.9B; Google, \$131.1B. (Public companies, only.)

Digital transformation—That's hard.



us as business leaders and technology innovators come ...

Digital Transformation Forums - Forrester

G https://www.google.com/?gws_rd=ssl#q=digital+transformation+2017

https://go.forrester.com/events/digital/ ▼
Digital Transformation 2017. Chicago | May 9–10, 2017; Digital Transformation India 2017 ...
London | June 8–9, 2016; Digital Transformation Mumbai 2016

Penske Racing an...

Top 10 Trends For Digital Transformation In 2017 - Forbes

www.forbes.com/sites/.../2016/08/.../top-10-trends-for-digital-transformation-in-2017... ▼
Aug 30, 2016 - Digital transformation reshapes every aspect of a business. As digital ... Here are the top 10 trends I expect to see in 2017: 1. Adaptability is ...

Digital Transformation: Predictions For 2017 - Forbes

www.forbes.com/sites/gilpress/2016/11/.../digital-transformation-predictions-for-2017... ▼ Nov 3, 2016 - IDC has released its 2017 predictions for digital transformation and for ClOs, in addition to its IT industry predictions. Digital transformation is a ...

IDC FutureScape: Worldwide Digital Transformation 2017 Predictions ...

https://www.idc.com/getdoc.jsp?containerId=US40526216 ▼
IDC FutureScape: Worldwide Digital Transformation 2017 Predictions. Nov 2016. Doc #
US40526216. IDC FutureScape. Printed Page Length: 16 pages

Gartner's digital transformation, IT crystal ball for 2017: Reading ...

www.zdnet.com/article/gartners-it-crystal-ball-for-**2017**-reading-between-the-lines/ ▼ Oct 18, 2016 - The predictions were outlined at the Gartner Symposium/ITxpo in Orlando. The theme for the conference is digital transformation, experiences, ...

Digital transformation 2017 and beyond: a major wake-up call - i-SCOOP

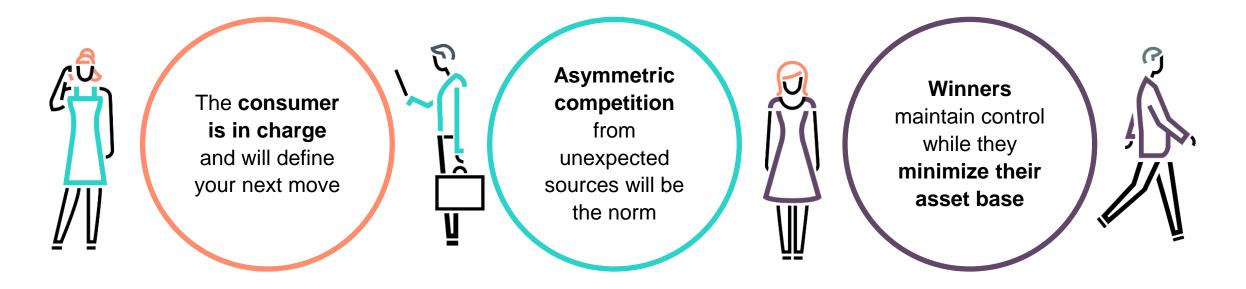
www.i-scoop.eu/digital-transformation-major-wake-call-2017-beyond/ ▼ Digital transformation 2017 and beyond: from ad hoc and isolated DX to digital transformation as the core of business.

2017 Predictions: Digital Transformation, CX Top The List - CMO.com

www.cmo.com/features/articles/2016/12/7/2017-predictions-infographic.html ▼
Dec 15, 2016 - Of the 75-plus responses we received for our 2017 compilation of marketing predictions, five main themes became clear.

What is digital transformation?

Taking a disadvantage and turning it into a disruptor



The drive to digital is a powerful business transformation, forcing enterprises to reshape the fundamentals of their businesses to extend, defend, create, and disrupt the ecosystem where...



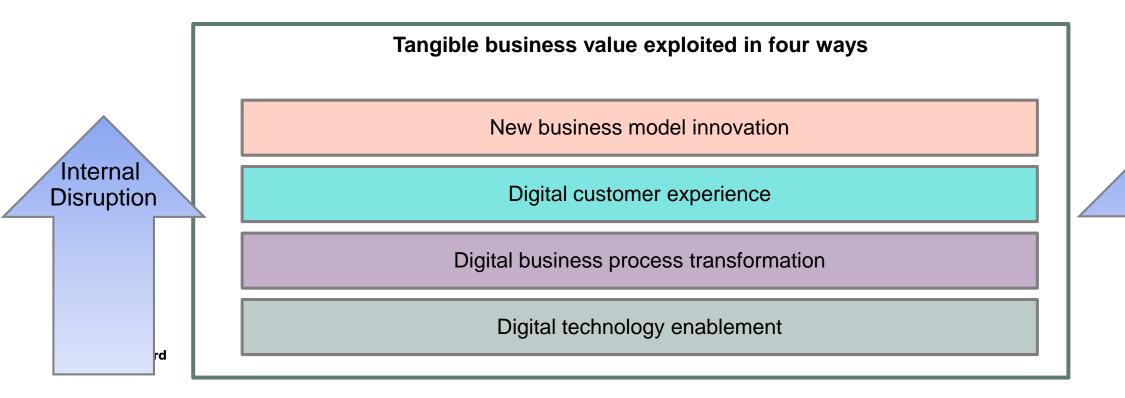


Four approaches to digital transformation

Taking a disadvantage and turning it into a disruptor



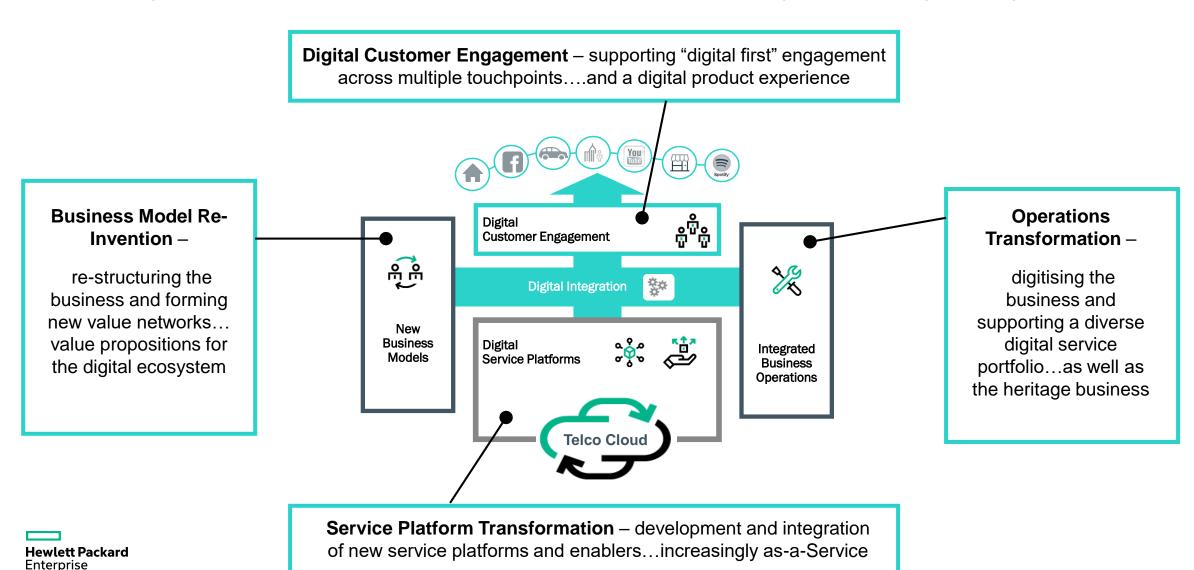
The drive to digital is a powerful business transformation, forcing enterprises to reshape the fundamentals of their businesses to extend, defend, create, and disrupt the ecosystem where...



Potential advantage

Transformation – requires a new 'Digital Business Context'

Multiple digital transformation contexts require outside-in thinking – analyzing the big picture



Successful Digital Transformation

A Case Study: Digital First = Company Magic



Case Study: Digital transformation was not about...

Corporate vision:

"Taking the friction out"



Improving internal business processes

Leveraging social media to reach customers

Streamlining supply chains

Upgrade selling functions and processes

Improving overall organizational performance



Case Study: Digital transformation was about...

Corporate vision:

"Taking the friction out"



Rethinking the customer experience

Cross-company discipline

Developing new technology

Expanding offerings

Establishing new business partnerships



Taking the friction out was about putting the customer in

Upgraded communications
Special code

New wearable tech

Old and new infrastructure

Security operations

Thousands of sensors

Real-time monitoring services

Identity and access control

Internal & customer portals Automated workflows New mobile applications Third party integration Information analytics Scalable computing Digital media management Integrating a 100 systems

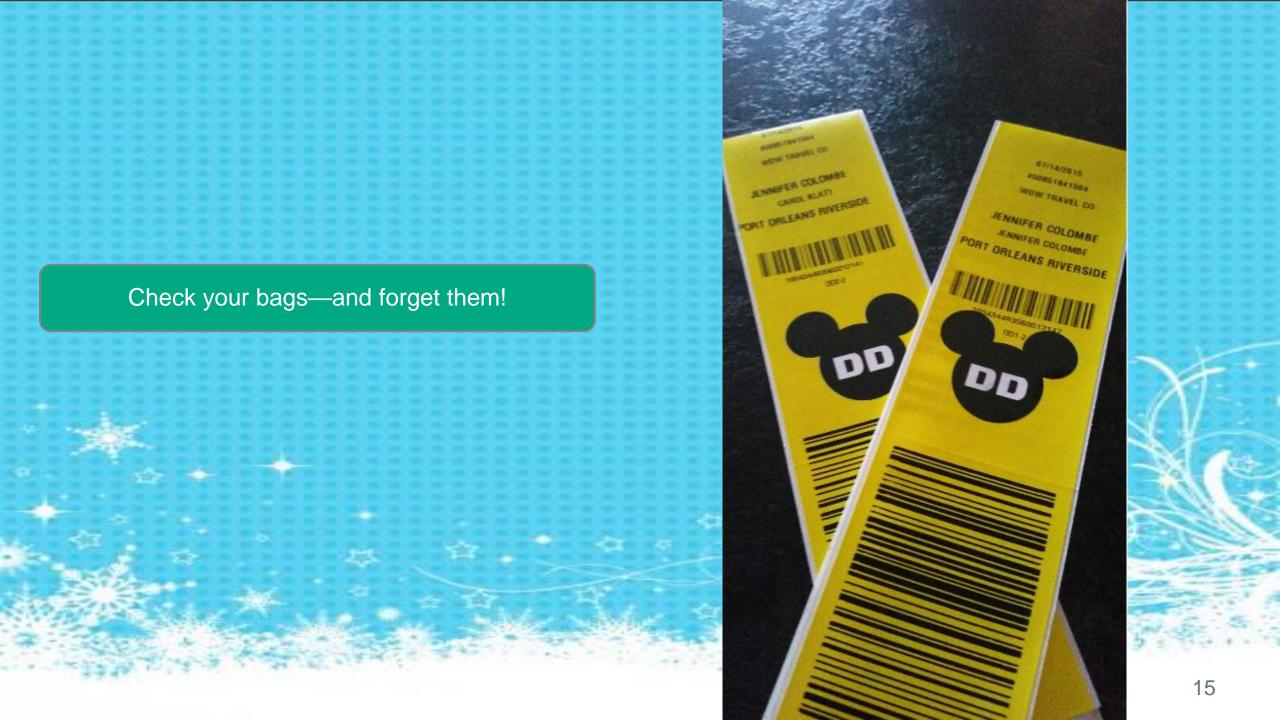
Digital Magic at the Magic Kingdom



Less deciding, more riding











Even the airport knows you're special





Your ticket to ride—around your wrist

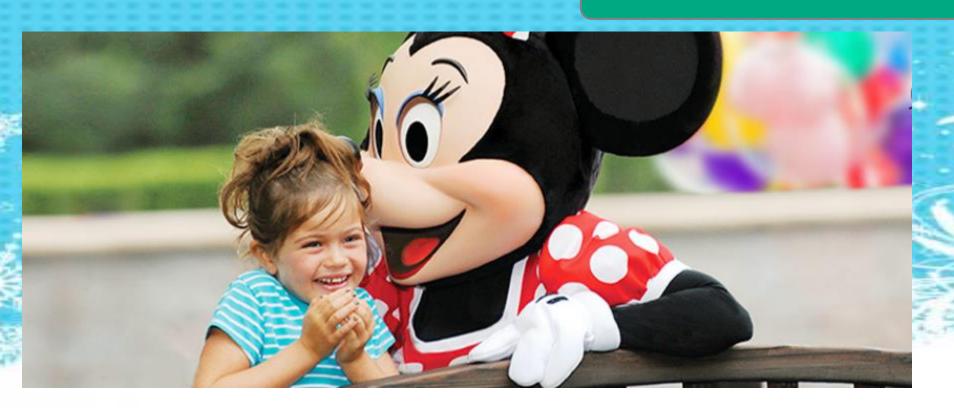
Skip to the head of the line







Mickey or Minnie greets you by name







Memory makers last forever

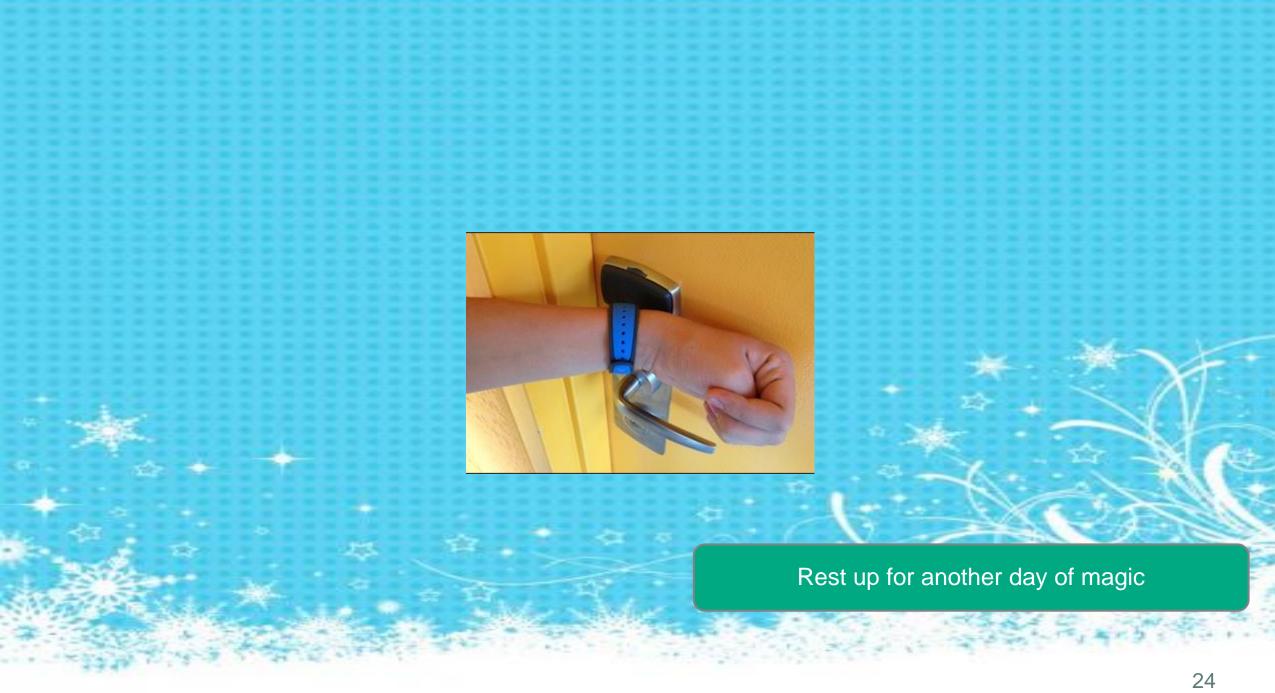








Shop but don't drop



Disney's 'Digital Business Context'

THINKING 1 ... DOING 4

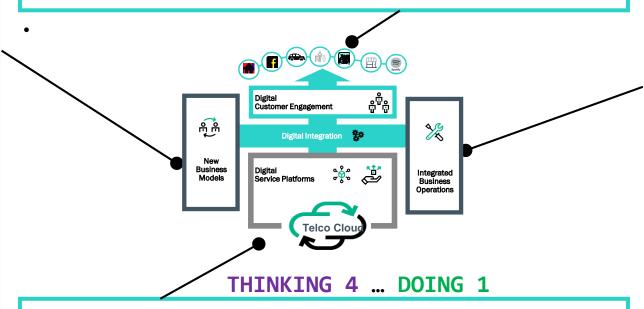
THINKING 2 ... DOING 2

Business Model Reinvention:

- Travel and Leisure experience
- Orlando airport
- Airlines luggage handling
- Chevy "test track"
- Interactive games that customers design using Disney properties
- Custom experience

Digital Customer Engagement:

- Personalized MagicBands
- No contact smart card
- Accessorizing/Bandits
- MyDisneyExperience.com
- Guest mobile interactions
- FastPass+ for rides and entertainment
- Digital photo entitlement
- Test track car designs
- Free Wi-Fi



Service Platform Transformation:

- Blueprints & mock-ups
- Massive computing
- Waterproof wearables
- Short-/Long RFID
- 30M Sq Ft of Wi-Fi

- Apps integration
- Digital Photo/video indexing
- Constant data capture
- Real-time analytics
- Trend analytics

THINKING 3 ... DOING 3

Operations Transformation:

- Workflow design
- "Living blueprint"
- Payment processing
- Cast member mobile apps
- Social media
- Spending limit controls
- 2FA (Band and PIN) > \$50
- Advanced or onsite band purchasing
- Reservations, maps, queue times, itinerary sharing
- Photo/video expiration
- Cast transactions to cast interactions

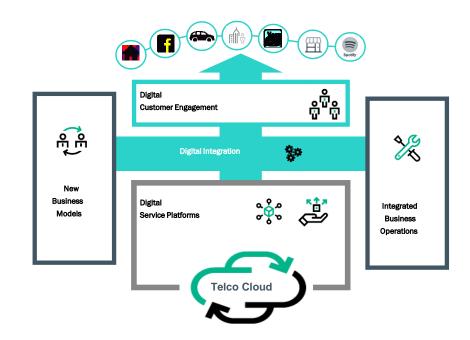


Digital Transformation and CybersecurityIt's NOT Magic—It's hard work!



Cybersecurity Implications of Business Model Reinvention

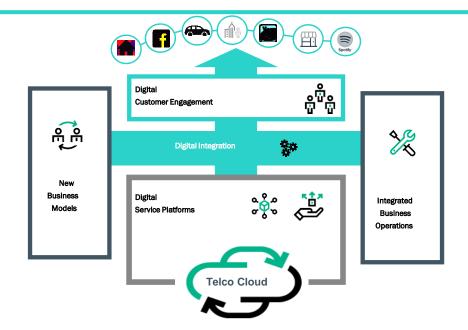
- Security governance and visibility
- Joint breach planning
- Security and privacy risk management
- Policy coordination and enforcement
- Supply chain security
- Secure identity sharing
- Shared security metrics and measurement
- Legal and compliance monitoring and auditing
- Risk-based decision-making between entities





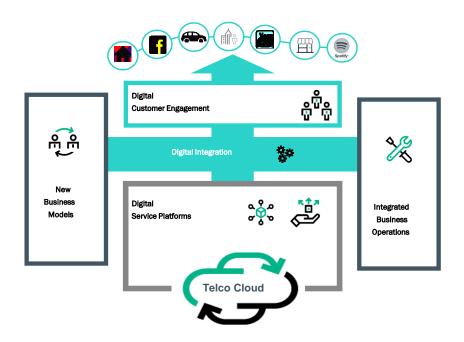
Cybersecurity Implications of Digital Customer Engagement

- Mobile applications security by design
- Trusted booting and device security
- Secure data communication flows
- Identity management and strong authentication
- Endpoint protection and encryption
- Cloud access security brokering
- Opt in/opt out location-based and other services
- Secure payments processing





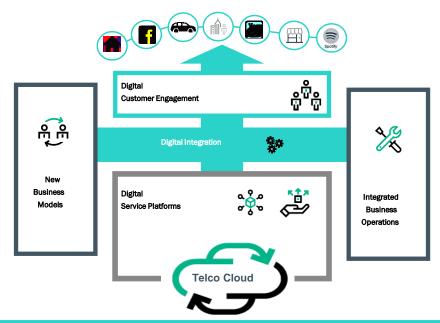
Cybersecurity Implications of Operations Transformation



- Security and privacy program leadership
- Separation of duties
- Identity management of people, roles, rights (+Multi-Factor Authentication)
- Device recognition and rights management
- Continuity of operations planning, including backup and recovery systems
- Configuration and asset management
- Vulnerability management
- Security incident and response/forensics
- Operational risk visibility and root cause analysis
- Threat intelligence gathering
- Breach exercises
- Intelligence-based decision-making



Cybersecurity Implications of Service Platform Transformation



- Security architecture and asset classification; asset discovery and configuration control
- Network segmentation and isolation
- Software defined networking and routing
- Network or user anomaly detection, privileged user control
- Security orchestration and automation
- Secure APIs
 - **Trusted computing platforms**

- Data classification and security lifecycle management
- Data protection and encryption
- Secure messaging/email
- Secure analytics platforms, analytics of security
- Red teams, green teams, hunt teams
- Cloud usage security
- Continuous monitoring and forensic readiness
- Architectural resilience
- IOT/Edge security or work arounds



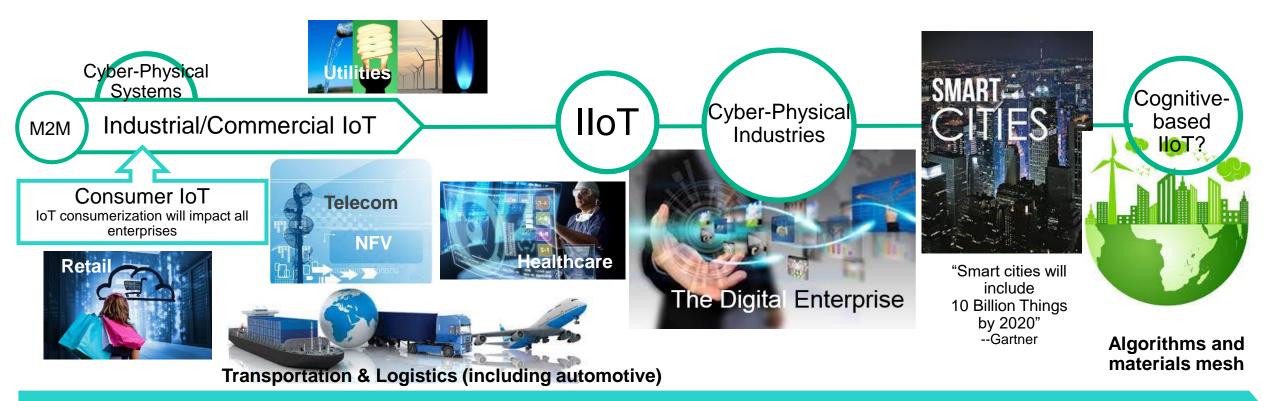
Emerging Tech Driving Future Transformation

A more secure and private cyberspace?



IIoT: The rise of digital/cyber-physical industries

Traditional Industries → Transformed, Reinvented or Destroyed → Digital Industries



TODAY

What starts in Consumer ends in the Industrial Revolution

YEARS

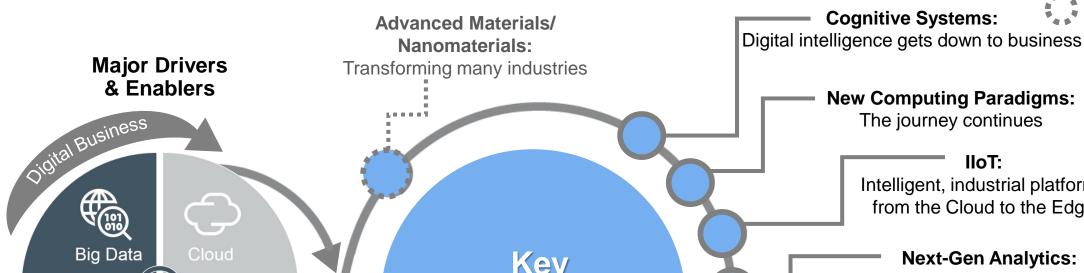


HPE POV: Key disruptive technologies





Emerging Disruptors



Key **Disruptive Technologies** **New Computing Paradigms:**

Cognitive Systems:

The journey continues

Intelligent, industrial platforms from the Cloud to the Edge

IIoT:

Next-Gen Analytics:

The engine of digital business transformation

Software-Driven Disruption: Making it all work better, simpler and faster

Blockchains: Bringing micro-scale and transparency into the equation

Cybersecurity, Privacy & Ethics:

Can we make our digital world safe and good?

Hewlett Packard Enterprise

Mobility

Security

Materialization on Demand:

3D printing & beyond

Biology+Technology:

Extending the Interface: Augmented & Virtual Reality



Thank you

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