

"We need to look at the data we can get out of cars and ask how we can leverage this intangible."

EY Business Leaders Roundtable Dec.2013

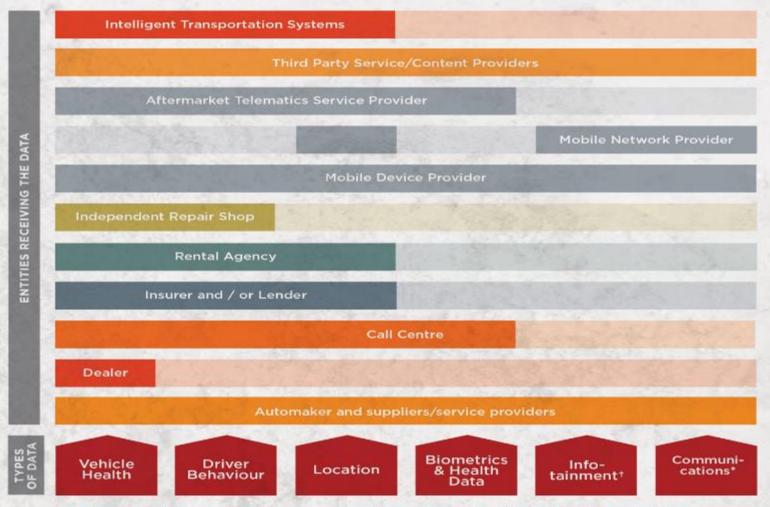
"Connectivity is gradually turning the automobile into a highly efficient data harvesting device."

Telematics Update Oct.6, 2014

Types of Personal Data in Car Systems

- Identification data
- Customer Account data
- Vehicle Health data
- Driver Behaviour data
- Biometric and personal health data
- Location data
- Personal communications
- Personal contacts and schedule
- Infotainment preferences and use

CONNECTED CAR DATA OUTFLOWS



- ton-demand radio, music, video, other content, web browsing, internet-based applications
- * voice, text and email communications, social networking, contacts and schedule

CONNECTED CAR ECOSYSTEM External Data Sources BIG DATA **Data Hosting** and Analytics Call Centre Insurer Third Party App Providers Operating System Providers Automaker and/or Connected Car **Device Manufacturers** Service Provider Telecom Network Third Party App Providers Aftermarket Telematics Service Lender Dealer Provider Mobile Device Operating System Providers CAR+ Intelligent owner / driver / passengers Independent Repair Transportation Shops Systems

Privacy Risks

- Security breaches
 - opportunistic crime
 - organized crime
 - stalkers
- Statutorily permitted third party access
 - state surveillance
 - debt collection
 - law enforcement, litigation, investigation
- Unexpected and undesired secondary uses
 - targeted marketing
 - function creep
 - discrimination in service provision

Privacy Policy

Effective as of: February 1st,

YOU SHOULD READ THIS ENTIRE UVO HERE ARE SOME HIGH POINTS DETAI

- We ask you for, and use technolinformation is shared with other
- Third parties may collect inforr
- You consent to our practices d collection, recording and storin change your consent, terminat eServices App from your mobil whether UVO eServices Hardw
- Click <u>here</u> for a table of content

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Vehicle Health Report Privacy Notice

When you run a Vehicle Health Report, Ford Motor Company may collect your cell phc (to process your report request) and diagnostic information about your vehicle. Certain updates to Vehicle Health Report may also collect additional vehicle information. Ford the vehicle information it collects, as well as information regarding individual access to Health Reports at www.syncmyride.com (http://www.syncmyride.com) for any purpose not want to disclose your cell phone number or vehicle information, do not run the featup your Vehicle Health Report profile at www.syncmyride.com (http://www.syncmyride Refer to your Owner Support Account -- Privacy Statement (http://www.ford.com/help/l for more information.

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COMMITMENT

OF THE

ALLIANCE OF AUTOMOBILE MANUFACTURERS, INC.

AND THE

ASSOCIATION OF GLOBAL AUTOMAKERS, INC.

TO THE

CONSUMER PRIVACY PROTECTION PRINCIPLES

FOR

VEHICLE TECHNOLOGIES AND SERVICES

The members of the Alliance of Automobile Manufacturers, Inc. and the Association of Global Automakers, Inc. take the privacy of customers very seriously. We believe that strong consumer data privacy protections are essential to maintaining customers' trust.

To demonstrate this commitment to our customers, members of the two Associations came together to create the **Consumer Privacy Protection Principles for Vehicle Technologies and Services** ("Principles"), to which we hereby subscribe and agree to as a baseline commitment to data privacy. We encourage other members of the automotive community to join our commitment and subscribe to these Principles as well.

The Principles reflect a major step in protecting personal information collected in the vehicle. For the first time, the industry is adopting central concepts to demonstrate a unified commitment to the responsible stewardship of information used to provide vehicle technologies and services. Sensitive information, such as geolocation, driver behavior, and biometric information, receives additional, heightened protections under the Principles.

The Principles reflect the reality that automobiles increasingly rely on innovative technologies and services that are designed to enhance vehicle safety, improve vehicle performance, and

Privacy Analysis: Law

- Openness
- Accountability
- Purpose Specification + Notice
 - Appropriate Purposes
- Consent
- Limiting Collection & Retention
- Limiting Use & Disclosure
- Security Safeguards
- Accuracy
- Individual Access
- Challenging Compliance

PIPEDA analysis: Results

X Openness

- Policies not publicly available
- Purposes often vague and open-ended

X Accountability

- OEMs don't take responsibility for dealers
- OEMs don't take responsibility for data in transit

X Purpose Specification / Notice

- Purposes often vague and open-ended
- No effective method of notice; often assumed by virtue of use

PIPEDA analysis: Results

- X Limits on Collection (and Retention)
 - No clear limits on data collection or retention
 - No industry standards for retention

X Limits on Use and Disclosure

- Wide range of uses, not clearly specified
- Unnecessary uses and disclosures without even opt-out

X Consent

- No choice re: non-essential uses.
- Refusal to deal with customers who don't agree to secondary uses

PIPEDA analysis: Results

X Individual Access

Very limited individual access to own data

X Security Safeguards

- General assurances only
- No industry standards
- Some express disclaimers

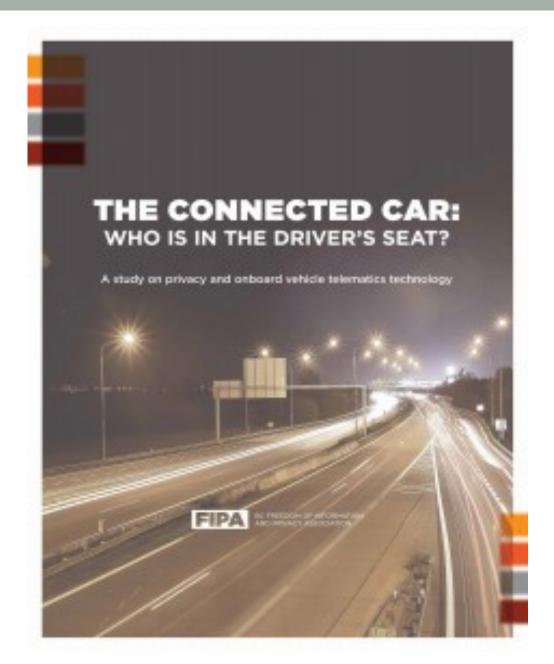
The Context

- Cars are not a luxury
- Limited choice (no "pick and pay")
- Limited time
- Other purchasing considerations
- No competition on privacy
- Multiple privacy policies requiring "agreement"
- Difficult to figure out impact on privacy

Is consent even possible in this context?

Recommendations

- 1. Establish data protection standards for the industry
 - consistent with (under?) PIPEDA
 - like Motor Vehicle Safety Standards
- Develop <u>national</u> data protection standards for usagebased auto insurance
- Involve privacy experts in development of public Intelligent Transportation Systems
- Adopt "Privacy by Design" principles now!



https://fipa.bc.ca/connected-car/